

EXHIBIT 5

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Enigma Securities Limited's Exhibit List

Hearing Date: October 16-17, 2023

NMC HLB ABL MKN GWZ GS

EXHIBITS		Case Title Cash Cloud, Inc. dba Coin Cloud			BK: <u>BK-23-10423-mkn</u> ADV: <u>n/a</u>
Offered	Admitted	Identification		Description	Offers Objections Rulings Exception
		#	Witness		
		6		Declaration of Paul Huygens in Support of Motion for Interim and Final Orders: (I) Authorizing Debtor to Obtain Post-Petition Senior Secured, Superpriority Financing; (II) Granting Liens and Superpriority Claims; (III) Modifying the Automatic Stay; (IV) Scheduling Final Hearing; and (V) Granting Related Relief, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Feb. 8, 2023) [ECF No. 37]	
		10		Declaration of Daniel Moses in Support of Debtor's Motion for Entry of an Order: (A) Approving Auction and Bidding Procedures for Potential Plan Sponsors or the Purchase of Substantially All of the Debtor's Assets; (B) Approving Form Notice to be Provided to Interested Parties; and (C) Scheduling a Hearing to Consider Approval of the Highest and Best Transaction, Cure Objections, and Confirmation of the Proposed Toggle Plan, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Apr. 7, 2023) [ECF No. 394]	
		12		Email from M. Tucker to D. Moses regarding Coin Cloud Sales Proceeds Draft Waterfall	
		17		Declaration of Daniel Ayala in Support of Motion for Order: (A) Confirming Auction Results; (B) Approving the Sale of Certain of Debtor's Assets to Heller Capital Group, LLC, Genesis Coin, Inc. and Christopher McAlary Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (C) Authorizing the Assumption and Assignment of the Debtor's Executory Contracts and Unexpired Leases Related Thereto; and	

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				(D) Granting Related Relief, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. June 16, 2023) [ECF No. 715]	
		18		Declaration of Daniel Moses in Support of Motion for Order: (A) Confirming Auction Results; (B) Approving the Sale of Certain of Debtor’s Assets to Heller Capital Group, LLC, Genesis Coin, Inc. and Christopher McAlary Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (C) Authorizing the Assumption and Assignment of the Debtor’s Executory Contracts and Unexpired Leases Related Thereto; and (D) Granting Related Relief, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. June 16, 2023 [ECF No. 716]	
		30		Declaration of Daniel Ayala in Support of Debtor's Objection to "Application for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. §§ 361, 362, 363, 364,503, 507, and Bankruptcy Rules 3012 and 8002", <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Aug. 1, 2023) [ECF No. 988]	
		38		Declaration of Andrew Kissner, Esq. in Support of Enigma Securities Limited’s Reply in Support of Application for Allowance and Payment of Administrative Expense Claim, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Sept. 18, 2023) [ECF No. 1252]	
		39		Email from Z. William to A. Kissner, J. Mertz, and others, regarding “Coin Cloud / Heller Capital APA – Purchase Price Reduction,” <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr.	

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				D. Nev. July 20, 2023) [ECF No. 1252, Ex. 1]	
		41		E-mail from B. Axelrod to A. Matott and C. LoTemprio, “Fwd: CC: Adequacy of Collateral Description”	
		42		E-mail from B. Axelrod to R. Gayda, C. LoTempio, and others, “Re: Reminder”	
		43		E-mail from A. Noll to R. Gayda, C. LoTempio, and A. Matott, “Subject: Committee Recharacterization Action”	
		44		Transcript of Deposition of Tanner James, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Aug. 22, 2023) [ECF No. 1252, Ex. 6]	
		45		Transcript of Deposition of Daniel Moses, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Aug. 23, 2023) [ECF No. 1252, Ex. 7]	
		47		Invoice from Enigma to Debtor for February 2023	
		48		Invoice from Enigma to Debtor for April 2023	
		49		Invoice from Enigma to Debtor for May 2023	
		51		Invoice from Morrison & Foerster LLP to Enigma for February 2023	
		52		Invoice from Morrison & Foerster LLP to Enigma for March 2023	
		53		Invoice from Morrison & Foerster LLP to Enigma for April 2023	
		54		Email from T. James to M. Weinberg, “RE: Coin Cloud – Genesis Collateral”	
		55		Email from T. James to J. Hall, “FW: In re Cash Cloud, Inc., dba Coin Cloud, Case No. BK-23-10423-mkn (Bankr. D. Nev.)”	

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		56		Email from T. James to A. Kissner, "RE: Coin Cloud – DCM Schedules – Serious Data Issues"	
		57		Excel attachment to email from T. James to A. Kissner, "3.8 4.6.23 Coin Cloud - Kiosk Reconciliation LENDER"	
		58		Term Sheet for Chapter 11 Plan of Reorganization of Cash Cloud, Inc. (dba Coin Cloud) (Aetherial Wolf)	
		59		Term Sheet for Chapter 11 Plan of Reorganization of Cash Cloud, Inc. (DBA Coin Cloud) (Forest Road)	
		60		Term Sheet (Owl Creek)	
		61		Term Sheet for the Restructuring of Cash Cloud, Inc. (Philosophy)	
		62		Stalking Horse Bid Term Sheet – Asset Purchase (RockItCoin)	
		63		Partnership Proposal for US Based Terminals (Genesis Coin and BitStop)	
		66		Letter from D. Cica to B. Axelrod "Re: Submission of Bid to Purchase Excluded Assets." (McAlary)	
		71		Email from B. Axelrod to R. Gayda, C. LoTempio, M. Tucker, and A. Kissner, "FW: In re Coin Cloud - Revised Term Sheet for Stalking Horse Bid"	
		72		Email from P. Chlum to C. LoTempio, R. Gayda, A. Matott, J. Guso, and others, "Subject: In re Cash Cloud – Plan Term Sheet"	
		79		Excel file of Sale Proceeds Analysis	
		83		Omnibus Declaration of Christopher Andrew McAlary in Support of Emergency First Day Motions, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Feb. 7, 2023) [ECF No. 19]	
		84		Verified Statement of Paul Huygens in Support of Emergency First Day Application for Order Authorizing Retention and Employment of Province	

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				LLC as Debtor’s Financial Advisor, Effective as of the Petition Date, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Feb. 7, 2023) [ECF No. 16]	
		86		Declaration of Christopher Andrew McAlary in Support of Motion for Interim and Final Orders: (I) Authorizing Debtor to Obtain Post-Petition Senior Secured, Superpriority Financing; (II) Granting Liens and Superpriority Claims; (III) Modifying the Automatic Stay; (IV) Scheduling Final Hearing; and (V) Granting Related Relief, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Feb. 8, 2023) [ECF No. 36]	
		98		Declaration of Christopher Andrew McAlary in Support of Debtor’s Motion for Entry of an Order: (A) Approving Auction and Bidding Procedures for Potential Plan Sponsors or the Purchase of Substantially All of the Debtors Assets; (B) Approving Form Notice to Be Provided to Interested Parties; and (C) Scheduling a Hearing to Consider Approval of the Highest and Best Transaction, Cure Objections, and Confirmation of the Proposed Toggle Plan, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Apr. 7, 2023) [ECF No. 393]	
		123		Email to counsel to Debtor and Committee proposing consensual surcharge of \$225,000 of Enigma Collateral, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Sept. 1, 2023) [ECF No. 1165, Ex. 1]	
		134		Declaration of Daniel Ayala in Support of Debtor’s Opposition to Motion to	

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				Convert Case to Chapter 7, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Aug. 30, 2023) [ECF No. 1151]	
		138		Declaration of Andrew Kissner, Esq. in Support of Enigma Securities Limited’s Objection to Debtor’s Surcharge Motion [ECF No. 926], <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Sept. 1, 2023) [ECF No. 1165]	
		149		Email from Angela Tsai to Tanner James, “RE: Coin Cloud – Sale Costs”	
		150		Email from Catherine LoTempio to Brett Axelrod, “Re: 506(c)”	
		151		Email from Michael Tucker to Tanner James, “Coin Cloud – FTI Sale Activity for 506(c)(3) claim”	
		152		Email from Michael Tucker to Tanner James, “506c3 surcharge claim”	
		153		CKDL DIP Fees	
		154		CKDL DIP Fees	
		155		CKDL Invoice	
		156		CKDL Invoice	
		157		CKDL Invoice	
		158		CKDL Invoice	
		160		Email from Tanner James to Michael Tucker, “Coin Cloud – Updated Budget DRAFT”	
		161		7.26.23 Coin Cloud - Preliminary Sale Analysis vSHARE-C	
		163		Email from Audrey Noll to Jordi Guso, “Cash Cloud: Motion for Approval of Plan Sponsor Bid Procedures”	
		166		Email from Tanner James to Andrew Kissner, “Coin Cloud - Auction Notice”	
		167		Email from Andrew Kissner to Patricia M. Chlum, “Enigma Credit Bid”	

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		168		Email from Tanner James to Andrew Kissner, “RE: Coin Cloud – 506(c) Analysis SUBJECT TO FRE 408”	
		169		Email from Andrew Kissner to Brett Axelrod, “Coin Cloud -- Enigma Settlement Proposal -- SUBJECT TO FRE 408 – CONFIDENTIAL SETTLEMENT COMMUNICATION – PRIVILEGED & CONFIDENTIAL”	
		185		CKDL Invoice	
		194		Email from Tanner James to Michael Weinberg, “Coin Cloud – Genesis Collateral”	
		195		Email from Audrey Noll to Jordi Guso, “RE: Cash Cloud: Motion for Approval of Plan Sponsor Bid Procedures”	
		197		Reorg Article	
		198		Transcript of Deposition of Tanner James, <i>In re Cash Cloud, Inc. dba Coin Cloud</i> , No. 23-10423-mkn (Bankr. D. Nev. Oct. 9, 2023)	